

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: THE MITCHELL GOLD CO., LLC, <i>et al.</i> , ¹ Debtors.		Chapter 11 Case No. 23-11385 (LSS) Jointly Administered
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON OCTOBER 6, 2023, AT 3:00 P.M. (E.T.)**

This hearing will be conducted in-person. Any exceptions must be approved by chambers.

**Parties may observe the hearing remotely by registering with the Zoom link below no later than
October 6, 2023, at 8:00 a.m.**

<https://debuscourts.zoomgov.com/meeting/register/vJIsf-mvpz8qE7HwqQroz30fHnBZkV5y3JY>

**After registering your appearance by Zoom, you will receive a confirmation email containing
information about joining the hearing.**

Topic: The Mitchell Gold Co., LLC *et al.*

Time: October 6, 2023, at 3:00 p.m. Eastern Time (US and Canada)

CASE STATUS CONFERENCE

1. A status conference will go forward as directed by the Court at the hearing on October 5, 2023.

STATUS CONFERENCE

2. Motion of PNC Bank, National Association for Relief from the Automatic Stay Under 11 U.S.C. § 362(d) to Permit PNC to Exercise Rights and Remedies or, in the Alternative, Adequate Protection Under 11 U.S.C. §§ 361 and 363(e) ([D.I. 83](#), filed 9/19/23).

Objection Deadline: September 25, 2023, at 4:00 p.m. (ET).

¹ The Debtors in these chapter 11 cases, along with the Debtors' federal tax identification numbers are: The Mitchell Gold Co., LLC (8942) and SG-TMGC, LLC (0248). The Debtors' addresses are, respectively, 135 One Comfortable Place, Taylorsville, North Carolina 28681 and P.O. Box 3417, Little Rock, Arkansas 72203.

Responses Received:

- a. Joint Objection of Texas Taxing Authorities to Motion Of PNC Bank, National Association for Relief from the Automatic Stay Under 11 U.S.C. § 362(d) to Permit PNC to Exercise Rights and Remedies or, in the Alternative, Adequate Protection Under 11 U.S.C. §§ 361 and 363(e) ([D.I. 108](#), filed 9/25/23);
- b. Maricopa County Treasurer's Objection to Motion of PNC Bank, National Association for Relief from the Automatic Stay Under 11 U.S.C. § 362(d) to Permit PNC to Exercise Rights and Remedies or, in the Alternative, Adequate Protection Under 11 U.S.C. §§ 361 and 363(e) ([D.I. 189](#), filed 10/6/23); and
- c. Debtors' Preliminary Objection to Motion of PNC Bank, National Association for Relief from the Automatic Stay Under 11 U.S.C. § 362(d) to Permit PNC to Exercise Rights and Remedies or, in the Alternative, Adequate Protection Under 11 U.S.C. §§ 361 And 363(e) ([D.I. 190](#), filed 10/6/23).

Related Documents: None.

Status: This matter is going forward as a status conference only.

[Signature page follows.]

Dated: October 6, 2023
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Evanthea Hammer

Robert J. Dehney (No. 3578)
Andrew R. Remming (No. 5120)
Daniel B. Butz (No. 4227)
Evanthea Hammer (No. 7061)
1201 Market Street, 16th Floor
Wilmington, Delaware 19801
Telephone: (302) 658-9200
Facsimile: (302) 658-3989
Email: rdehney@morrisnichols.com
aremring@morrisnichols.com
dbutz@morrisnichols.com
ehammer@morrisnichols.com

- and -

RAYBURN COOPER & DURHAM, P.A.

C. Richard Rayburn Jr. (admitted *pro hac vice*)
Matthew L. Tomsic (admitted *pro hac vice*)
Suite 1200, The Carillon
227 West Trade Street
Charlotte, NC 28202
(704) 334-0891

*Proposed Counsel to the Debtors and
Debtors in Possession*